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## FINANCIAL ADVISOR CHANGE FORM

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**NAME(S) ON ACCOUNT** \_\_\_\_\_ **Partner/Investor #** \_\_\_\_\_

**Telephone Number** \_\_\_\_\_

**Email Address** \_\_\_\_\_

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### PREVIOUS FINANCIAL ADVISOR

\_\_\_\_\_  
**Name** \_\_\_\_\_ **Broker/Dealer** \_\_\_\_\_

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### NEW FINANCIAL ADVISOR

\_\_\_\_\_  
**Name** \_\_\_\_\_ **Broker/Dealer** \_\_\_\_\_

\_\_\_\_\_  
**Address** \_\_\_\_\_ **City** \_\_\_\_\_ **State** \_\_\_\_\_ **Zip Code** \_\_\_\_\_

\_\_\_\_\_  
**Telephone Number** \_\_\_\_\_ **Fax Number** \_\_\_\_\_ **Email Address** \_\_\_\_\_

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**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Please mail completed form to:**  
**Redwood Mortgage Investors**  
**177 Bovet Road, Suite 520**  
**San Mateo, CA 94402**

**or Fax to: 650-364-3978**